



Vivian Villers, CFP®, AIF®

CERTIFIED FINANCIAL PLANNER® | ACCREDITED INVESTMENT FIDUCIARY® | AUTHOR | SPEAKER



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Vivian Villers is a compassionate speaker and seasoned financial advisor who focuses on these three areas:

1. Important techniques for entrepreneurs to implement before the next crisis and to prepare for the future long-term success of their business.
2. Conscientious and often neglected estate planning steps to avoid leaving a mess for the heirs. Drawing from her experience, Vivian crafts compelling narratives that drive home the importance of preparation and foresight.
3. Confronting the overlooked yet crucial planning areas for families with a child with a disability.

Vivian's mission is clear: empower her audience to take control, minimize uncertainty, and strive for a secure, organized future for their businesses and loved ones. Her presentations are not just talks; they are a call to action to plan now to avoid complications.

Speaking Topics...

Your Next Crisis is Not on Your Calendar

Lessons From the Front

In the hustle for business growth and profits, a curve-ball crisis can upend everything for an entrepreneur. Drawing from her own experience and that of her business-owner clients, Vivian discusses the steps to prepare now for that future crisis, whether it be a natural disaster or a personal emergency that interrupts the continuation of your business. This presentation also educates entrepreneurs with other, frequently overlooked issues, that are vital to the long-term success of a business including retaining key employees, selecting the appropriate retirement plan, succession planning and structuring an outright sale.

Don't Leave a Mess For Your Heirs

Navigating the aftermath of a loved one's passing can be complex and emotionally taxing. Vivian brings her experience and insight to this talk, highlighting how even the most thorough estate plans can leave unexpected pitfalls. She will share personal family mistakes and other stories from advising her clients for over 30 years. She will guide you through the critical, often overlooked points of estate planning to avoid leaving a burdensome mess for your family to untangle.

You Can't Wait Any Longer

Action Steps for Parents of a Child with a Disability

In this insightful and practical presentation, Vivian will address an important issue: the staggering challenges faced by parents in planning for the future of their child with a disability. With empathy and proficiency, Vivian guides the audience through a structured approach to break through the paralysis of overwhelm.

Attendees will gain an understanding of a three-phased planning process created specifically for families with a special needs child. Topics include establishing financial resources for their child without shortchanging the parents' retirement security, and critical, costly mistakes to avoid. Parents will gain confidence to move forward along the path of financially providing for a child with a disability.

Previous Speaking Appearances:

eWomenNetwork



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